Name of the Event : SEBI Financial Education for young

citizen - Certificate course for 10 hours

Date : 21.01.2022 to 27.01.2022

Venue Online mode

No of Beneficiaries 100

## Department of Commerce

Student Enrichment program

on

Financial Education for Young Citizen.

Batch II: 9.2.2022 to 15.2.2022

Objective: To create awareness in various investment avenues.

Program delivered by: National Institute of securities market (NSIM). An Educational Initiative

## Report

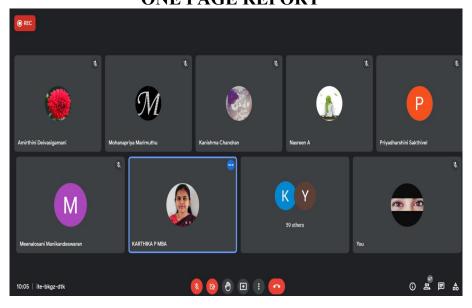
Report

The program was organized by NSIM through online mode to give importance on financial investment opportunities. The role of NISM School of excellence was discussed in detail. The session created awareness on personal financial framework, understanding the risk in the security market, investment awareness and employment opportunities in financial sector, importance of investment, financial goals, savings and investment as life skill. Ways of increasing savings was suggested. Rule 72 was explained with suitable examples. Financial investment opportunities like Small Savings schemes, fixed deposits, and Mutual funds was also explained. The mandatory and voluntary documents for opening trading and Demat account was discussed in detail. Inperson Verification was discussed and focused on e-KYC process. The concept of Indian Securities Market structure and SEBI regulations was discussed in detail. The resource person discussed the steps in opening DEMAT account. The conceptual knowledge about Initial Public Offering(IPO), Offer for Sale, Right Issue, Bonus Issue, preferential issue, qualified institutional investors were created. The resource person explained about the information available in offer document, sources of information for analysis before making investment were highlighted. In order to make the session more interesting offer document was used and practically discussed. The Asset Management Company (AMC) functioning as on date was discussed in detail. The AMFI website was displayed to provide real time practical example of investing in mutual funds. The presentation highlighted the classification of mutual funds based on structure, investment objectives and on investment style. The speaker clearly defined the dos and don'ts of investing, rights and responsibilities of an investor and the risk involved in equity and debt investing, obstudents were benefitted out of this program.

- Lake Puni

Rajiswani N.
Principal

## **ONE PAGE REPORT**



SEBI FINANCIAL EDUCATION FOR YOUNG CITIZEN -**CERTIFICATE COURSE FOR 10 HOURS** 21.01.2022 TO 27.01.2022